

TaxSlayer Adjustments to Missouri Returns Tax Year 2025

WHAT

From FEDERAL

To MISSOURI

Long Term Care Insurance Premiums	<p>Always enter LTC premiums paid on Federal Schedule A</p> <p>Total Paid: \$ _____</p> <p>Allowed: \$ _____</p> <p>Excluded: \$ _____</p> <p>Subtract Allowed from Total to get Excluded</p>	(1) State Section (2) Other Deductions (3) Long Term Care Insurance (4) Answer the "at least 12 months" question (5) If Sch A amount NOT limited based on Age, (a) CONTINUE (6) If Sch A amount was limited, (a) <u>Enter</u> the Excluded Amount and (b) CONTINUE
Military Pension 1099-R from Defense Financial Accounting Services (DFAS)	TaxSlayer Form 1099R, Box 2 <p>Taxable amount of military pension received</p> <p>TP: \$ _____</p> <p>SP: \$ _____</p>	(1) State Section (2) Subtractions from Income (3) Military Pension Subtraction (4) <u>Enter</u> Federally Taxable Military Pension If Completing PTC, go to Credits (5) PTC Information (6) Household income (7) Enter total amount of pension
Public Pension	TaxSlayer Form 1099R, Box 2 <p>Taxable amount of public pension received</p> <p>TP: \$ _____</p> <p>SP: \$ _____</p>	(1) State Section (2) Other Deductions (3) Pension and SSA deduction (4) Public Pension Exclusion (5) <u>Enter</u> Federally Taxable Public Pensions
Social Security If Disability benefits And Under Age 62	1040 Line 6b: <p>Taxable amount of SS disability benefits received</p> <p>TP: \$ _____</p> <p>SP: \$ _____</p>	(1) State Section (2) Basic Information (3) "Are you 100% Disabled?" YES AND (4) Other deductions (5) Pension and SSA deduction (6) Social Security Disability Benefits (7) <u>Enter</u> taxable amount of Social Security Disability Benefits
529 Savings Plan Contribution	<p align="center">NA</p>	(1) State Section (2) Subtractions from Income (3) 529 Contributions (4) <u>Enter</u> total contribution, but not more than \$8000 (or \$16000 if filing MFC)
Foster Parent Deduction	<p align="center">NA</p>	(1) State Section (2) Other Deductions (3) Foster Parent Deduction (4) <u>Enter</u> form 5870 amount, but not more than \$2500 if filing MFS or \$5000 for other filing status.

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Railroad Retirement (Pension)	A. RRB-1099 Taxable amount of: RRB-1099, Box 5 Net Social Security Equivalent (Tier 1 - Blue Copy) B. TaxSlayer RRB-1099R Exclusion Amount, the difference between "total gross paid" and "Taxable Amt" TP: \$ _____ SP: \$ _____	(1) State Section (2) Subtractions from Income (3) <u>Enter Taxable</u> amount of RRB-1099, Box 5 From A in the center column AND, if PTC eligible (1) State Section (2) Credits (3) Property Tax Credit Information (4) Household Income (5) For "Adjustments of Gross distribution of RR retirement benefits, <u>Enter</u> amount from B. in the center column as a Negative Number
Railroad Employee (Wages)	W-2, box 14 Tier 1 Tax \$ _____ Tier 2 Tax \$ _____ Medicare Tax \$ _____	(1) State Section (2) Itemized deductions (3) <u>Enter</u> Railroad Retirement Tax (Sum T1+T2) AND (4) <u>Enter</u> Railroad Retirement Medicare Tax AND (5) <u>Enter</u> KC or St. Louis Earnings Taxes
Real Estate Taxes Paid; IF Age 65 or over, or disabled	Sch. A Line 5b or paid tax receipt if not itemizing \$ _____ Note: if disabled, mark yes to "100% disabled" question in Missouri Basic Info section	(1) State Section (2) Credits (3) Property Tax Credit Information (4) Property Tax information (5) <u>Enter</u> Total property taxes paid and 948 info if required
If Tax Exempt Interest on both Federal & Missouri returns, AND PTC eligible	1099-INT, box 8 Tax Exempt Interest (only if exempt in Missouri)	(1) State Section (2) Credits (3) Property Tax Credit Information (4) Household Income (5) In box 3, <u>Enter</u> the total amount of pensions, annuities, dividends, rental income, or interest Income not included in MO AGI
Missouri Source Business Income Deduction	Sch. C, Line 31 - only portion attributable to MO sources TP: \$ _____ SP: \$ _____	(1) State Section (2) Subtractions from Income (3) Business income deduction (4) <u>Enter</u> amounts from Sch. C, line 31